

Meierhenry Sargent LLP

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SD Secretary of State

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July 22, 2022

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Brandon
Minnehaha County, South Dakota
\$18,080,000 Water Surcharge Revenue Bonds, Series 2022

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

STATE OF SOUTH DAKOTA
CITY OF BRANDON
COUNTY OF MINNEHAHA
WATER SURCHARGE REVENUE BONDS, SERIES 2022

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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SD Secretary of State

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

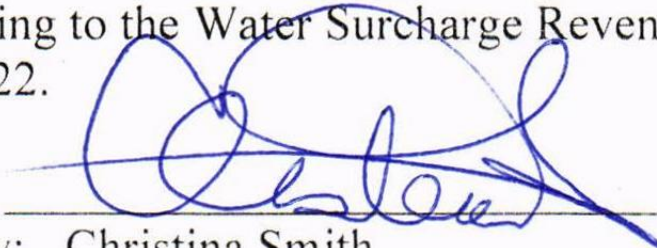
FILING FEE: \$2.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brandon.
2. Designation of issue: Water Surcharge Revenue Bonds, Series 2022.
3. Date of issue: July 14, 2022
4. Purpose of issue: The proceeds of the Bonds will be used to (i) finance the construction of certain improvements to the System, (ii) fund a Reserve Account to secure to the Bonds, and (iii) finance certain costs of issuing the Bonds.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$18,080,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Water Surcharge Revenue Bonds, Series 2022 is true and correct on this 14th day of July 2022.


By: Christina Smith
Its: Finance Officer

BOND DEBT SERVICE

CITY OF BRANDON, SOUTH DAKOTA

WATER SURCHARGE REVENUE BONDS, SERIES 2022

Non-BQ, Insured (AA Rating, A- Underlying), 2052 Final Maturity

Final Pricing

Dated Date 07/14/2022
Delivery Date 07/14/2022

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2023			496,823.06	496,823.06	
08/01/2023	275,000	5.000%	453,950.00	728,950.00	
12/31/2023					1,225,773.06
02/01/2024			447,075.00	447,075.00	
08/01/2024	290,000	5.000%	447,075.00	737,075.00	
12/31/2024					1,184,150.00
02/01/2025			439,825.00	439,825.00	
08/01/2025	305,000	5.000%	439,825.00	744,825.00	
12/31/2025					1,184,650.00
02/01/2026			432,200.00	432,200.00	
08/01/2026	320,000	5.000%	432,200.00	752,200.00	
12/31/2026					1,184,400.00
02/01/2027			424,200.00	424,200.00	
08/01/2027	340,000	5.000%	424,200.00	764,200.00	
12/31/2027					1,188,400.00
02/01/2028			415,700.00	415,700.00	
08/01/2028	355,000	5.000%	415,700.00	770,700.00	
12/31/2028					1,186,400.00
02/01/2029			406,825.00	406,825.00	
08/01/2029	375,000	5.000%	406,825.00	781,825.00	
12/31/2029					1,188,650.00
02/01/2030			397,450.00	397,450.00	
08/01/2030	395,000	5.000%	397,450.00	792,450.00	
12/31/2030					1,189,900.00
02/01/2031			387,575.00	387,575.00	
08/01/2031	415,000	5.000%	387,575.00	802,575.00	
12/31/2031					1,190,150.00
02/01/2032			377,200.00	377,200.00	
08/01/2032	435,000	4.000%	377,200.00	812,200.00	
12/31/2032					1,189,400.00
02/01/2033			368,500.00	368,500.00	
08/01/2033	450,000	4.000%	368,500.00	818,500.00	
12/31/2033					1,187,000.00
02/01/2034			359,500.00	359,500.00	
08/01/2034	470,000	4.000%	359,500.00	829,500.00	
12/31/2034					1,189,000.00
02/01/2035			350,100.00	350,100.00	
08/01/2035	490,000	4.000%	350,100.00	840,100.00	
12/31/2035					1,190,200.00
02/01/2036			340,300.00	340,300.00	
08/01/2036	510,000	5.000%	340,300.00	850,300.00	
12/31/2036					1,190,600.00
02/01/2037			327,550.00	327,550.00	
08/01/2037	535,000	5.000%	327,550.00	862,550.00	
12/31/2037					1,190,100.00
02/01/2038			314,175.00	314,175.00	
08/01/2038	560,000	4.250%	314,175.00	874,175.00	
12/31/2038					1,188,350.00
02/01/2039			302,275.00	302,275.00	
08/01/2039	585,000	4.250%	302,275.00	887,275.00	
12/31/2039					1,189,550.00
02/01/2040			289,843.75	289,843.75	
08/01/2040	610,000	4.250%	289,843.75	899,843.75	
12/31/2040					1,189,687.50
02/01/2041			276,881.25	276,881.25	
08/01/2041	640,000	4.250%	276,881.25	916,881.25	
12/31/2041					1,193,762.50
02/01/2042			263,281.25	263,281.25	
08/01/2042	665,000	4.250%	263,281.25	928,281.25	
12/31/2042					1,191,562.50
02/01/2043			249,150.00	249,150.00	
08/01/2043	700,000	5.500%	249,150.00	949,150.00	
12/31/2043					1,198,300.00
02/01/2044			229,900.00	229,900.00	
08/01/2044	740,000	5.500%	229,900.00	969,900.00	
12/31/2044					1,199,800.00
02/01/2045			209,550.00	209,550.00	
08/01/2045	780,000	5.500%	209,550.00	989,550.00	
12/31/2045					1,199,100.00
02/01/2046			188,100.00	188,100.00	